



About the Event

This Virtual **Project Finance Documentation Master Class** will provide attendees a deep dive into the critical agreements and documents vital to real-world renewable energy project finance transactions. This remarkable event, taught by active practitioners, will examine the utilization of government incentives, complex tax rules, and the most innovative project structures in today's cutting-edge transactions.

This intensive Master Class is your opportunity to learn the contractual framework involved in constructing, operating and financing renewable energy projects in accordance with today's most current practices. This will reflect the interests, concerns and requirements of all participants in a renewable energy project, including sponsors, tax-equity investors, lenders and portfolio investors. The entire discussion will be underpinned by contemporary real-world case studies to illustrate the details.

Key Learnings & Takeaways:

- Examine all the main project documents including EPC (solar), TSA and BOP (wind), the PPA, interconnection agreements, O&M agreements, and the ground lease, focusing on the critical issues surrounding curtailment, performance, completion, guarantees, warranties, Force Majeure and change of law
- *Plus!* sample agreements from a real renewable energy project loan
- Review key issues in documenting debt financing and hedging, including all security agreements, lending provisions/procedures, conditions precedent, critical representations, key covenants and defaults
- Overview of key tax Incentives and tax equity structures and trends (ITC, PTC, MACRS, bonus depreciation) in renewable financings
- Opportunity to ask questions and receive advice from the experts actively working on project finance transactions
- Receive hands-on exercises through exclusive case studies

About the Faculty

The Master Class is led by Jim Berger and Amanda Rosenberg, Partners in the Los Angeles office of Norton Rose Fulbright. They have worked on billions of dollars of renewable energy financings and regularly represent sponsors, lenders and tax equity investors in the financing of renewable energy projects.

[New for 2020, the course will feature a presentation by Steven Varady, CPA, Principal, Novogradac. Mr Varady is an expert in the renewable energy industry, providing forecasting, consulting and tax services for renewable energy transaction investment tax credit and production tax credit transactions and working extensively on the preparation of tax-basis, project and fund-level financial projections for a variety of clients.]